

SUPERCITY REALTY DEVELOPMENT CORP.

Computation of Public Ownership as of September 30, 2017

| | |
|--------------------------------------------|-------------|
| Number of Issued & Outstanding Shares | 110,000,000 |
| Less: Number of Treasury Shares (if any) | 0 |

Number of Outstanding Shares **110,000,000**

Less:

| | % | to total | | Total Number | |
|-------------------------------------|----------------|------------|--|-------------------|----------------------|
| | | I/O Shares | | of Shares | |
| Directors: | | | | | |
| Mylene T. Lim | | | | | |
| Direct | 9.8636 | % | | 10,850,000 | |
| Indirect (thru Arthur Lim) | 6.5000 | % | | 7,150,000 | 18,000,000 |
| Ferdinand Z. Soliman | | | | | |
| Direct | 16.3636 | | | | |
| Indirect (thru Misael Soliman) | 11.0455 | % | | 12,150,000 | |
| | 4.5455 | % | | 5,000,000 | 17,150,000 |
| Noric T. Ng | | | | | |
| Direct | 15.5909 | | | | |
| Indirect (thru _____) | 2.7273 | % | | 3,000,000 | 3,000,000 |
| Liza S. Nieto | | | | | |
| Direct | 0.0091 | % | | 10,000 | 10,000 |
| Indirect (thru _____) | | | | | |
| Roseller C. Anacito | | | | | |
| Direct | 0.0091 | % | | 10,000 | 10,000 |
| Emelita Mangosing | | | | | |
| Direct | 0.0091 | % | | 10,000 | |
| Indirect (thru Orlando Mangosing) | 0.0091 | % | | 10,000 | 20,000 |
| Fernando Mamuyac | | | | | |
| Direct | 0.0091 | % | | 10,000 | |
| Indirect (thru Teresa Mamuyac) | 0.0091 | % | | 10,000 | 20,000 |
| Sub Total | 34.7364 | % | | 38,210,000 | 38,210,000 |
| Officers: | | | | | |
| Ferdinand Z. Soliman | | | | | |
| Direct | 11.0455 | % | | 12,150,000 | (Accounted as above) |
| Indirect (thru Misael Soliman) | 4.5455 | % | | 5,000,000 | (Accounted as above) |
| Emelita Mangosing | | | | | |
| Direct | 0.0091 | % | | 10,000 | (Accounted as above) |
| Indirect (thru Orlando Mangosing) | 0.0091 | % | | 10,000 | (Accounted as above) |
| Mylene T. Lim | | | | | |
| Direct | 9.8636 | % | | 10,850,000 | (Accounted as above) |
| Indirect (thru Arthur Lim) | 6.5000 | % | | 7,150,000 | (Accounted as above) |
| Enrique C. Cunanan | | | | | |
| Direct | 0.0091 | % | | 10,000 | 10,000 |
| Indirect (thru _____) | | | | | |
| Sub Total | 31.9818 | % | | 35,180,000 | 10,000 |

Principal Stockholders:

Ferdinand Z. Soliman

Direct 11.0455 % 12,150,000 (Accounted as above)

Indirect (thru Misael Soliman)* 4.5455 % 5,000,000 (Accounted as above)

Mylene T. Lim

Direct 9.8636 % 10,850,000 (Accounted as above)

Indirect (thru Arthur Lim)* 6.5000 % 7,150,000 (Accounted as above)

Wilfredo C. Uy

Direct 16.3636 % 18,000,000 18,000,000

Indirect (thru _____)

Sub Total 48.3182 % 53,150,000 18,000,000

Affiliates:

- - -

Others:

Government 0 - -

Banks 0 - -

Employees 0 - -

Lock-Up Shares 0 - - 56,220,000

Total Number Of Shares Owned by the Public 53,780,000

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

| | |
|--------------------|--------|
| 53,780,000 shares | 48.89% |
| 110,000,000 shares | |

| | | |
|-----------------------------------------|---|-------------|
| Number of Issued and Outstanding Shares | = | 110,000,000 |
| Number of Outstanding Shares | = | 110,000,000 |
| Number of Treasury Shares | = | - |
| Number of Listed Shares | = | 110,000,000 |
| Number of Foreign-Owned Shares | = | - |
| Foreign Ownership Level (%) | = | - |
| Foreign Ownership Limit (%) | = | 40% |

Market Capitalization:

| | |
|-------------------------------------|----------------|
| Total Issued and Outstanding Share: | 110,000,000.00 |
| Closing Market Price | 0.80 |

| | |
|------------------------------|----------------------|
| Market Capitalization | 88,000,000.00 |
|------------------------------|----------------------|