

SUPERCITY REALTY DEVELOPMENT CORP.
Computation of Public Ownership as of (6/30/14)

| | |
|--|-------------|
| Number of Issued & Outstanding Shares | 110,000,000 |
| Less: Number of Treasury Shares (if any) | 0 |

| | |
|-------------------------------------|--------------------|
| Number of Outstanding Shares | 110,000,000 |
|-------------------------------------|--------------------|

Less:

| | % to total VO Shares | Total Number of Shares | |
|------------------------------------|-------------------------|---------------------------|----------------------|
| Directors: | | | |
| Mylene T. Lim | | | |
| Direct | 9.8636 % | 10,850,000 | |
| Indirect (thru Arthur Lim) | 6.5000 % | 7,150,000 | |
| Ferdinand Z. Soliman | | | |
| Direct | 11.0455 % | 12,150,000 | |
| Indirect (thru Misael Soliman) | 4.5455 % | 5,000,000 | |
| Noric T. Ng | | | |
| Direct | 2.7273 % | 3,000,000 | |
| Indirect (thru _____) | | | |
| Liza S. Nieto | | | |
| Direct | 0.0091 % | 10,000 | |
| Indirect (thru _____) | | | |
| Roseller C. Anacito | | | |
| Direct | 0.0091 % | 10,000 | |
| Indirect (thru Noey Tensuan) | | 10,000 | |
| Emelita Mangosing | | | |
| Direct | 0.0091 % | 10,000 | |
| Indirect (thru Orlando Mangosing) | 0.0091 % | 10,000 | |
| Fernando Mamuyac | | | |
| Direct | 0.0091 % | 10,000 | |
| Indirect (thru Teresa Mamuyac) | 0.0091 % | 10,000 | |
| Sub Total | 34.7364 % | 38,210,000 | 38,210,000 |
| Officers: | | | |
| Ferdinand Z. Soliman | | | |
| Direct | 11.0455 % | 12,150,000 | (Accounted as above) |
| Indirect (thru Misael Soliman) | 4.5455 % | 5,000,000 | (Accounted as above) |
| Emelita Mangosing | | | |
| Direct | 0.0091 % | 10,000 | (Accounted as above) |
| Indirect (thru Orlando Mangosing) | 0.0091 % | 10,000 | (Accounted as above) |
| Mylene T. Lim | | | |
| Direct | 9.8636 % | 10,850,000 | (Accounted as above) |
| Indirect (thru Arthur Lim) | 6.5000 % | 7,150,000 | (Accounted as above) |
| Enrique C. Cunanan | | | |
| Direct | 0.0091 % | 10,000 | 10,000 |
| Indirect (thru _____) | | | |
| Sub Total | 31.9818 % | 35,180,000 | 10,000 |

Principal Stockholders:

Ferdinand Z. Soliman

Direct 11.0455 % 12,150,000 (Accounted as above)
Indirect (thru Misael Soliman)* 4.5455 % 5,000,000 (Accounted as above)

Mylene T. Lim

Direct 9.8636 % 10,850,000 (Accounted as above)
Indirect (thru Arthur Lim)* 6.5000 % 7,150,000 (Accounted as above)

Wilfredo C. Uy

Direct 16.3636 % 18,000,000 18,000,000
Indirect (thru _____)

Sub Total 48.3182 % 53,150,000 18,000,000

Affiliates:

- - -

Others:

Government

0 - -

Banks

0 - -

Employees

0 - -

Lock-Up Shares

0 - - 56,220,000

Total Number Of Shares Owned by the Public

53,780,000

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

| | |
|--------------------|--------|
| 53,780,000 shares | 48.89% |
| 110,000,000 shares | |

| | | |
|---|---|-------------|
| Number of Issued and Outstanding Shares | = | 110,000,000 |
| Number of Outstanding Shares | = | 110,000,000 |
| Number of Treasury Shares | = | - |
| Number of Listed Shares | = | 110,000,000 |
| Number of Foreign-Owned Shares | = | - |
| Foreign Ownership Level (%) | = | - |
| Foreign Ownership Limit (%) | = | 40% |

Market Capitalization:

| | |
|-------------------------------------|----------------|
| Total Issued and Outstanding Share: | 110,000,000.00 |
| Closing Market Price | 0.80 |

| | |
|-----------------------|---------------|
| Market Capitalization | 88,000,000.00 |
|-----------------------|---------------|