



SuperCity Realty Development Corporation

Service... Reliability... Development... Care...

Date : July 13, 2012 File No. : PSE 2012-015
To : Ms. Janet A. Encarnacion Head, Disclosure Department From : SRDC
Subject : Public Ownership Report as of June 30, 2012


Madam:

We hereby submit our Company's Public Ownership Report as of June 30, 2012.

Public Ownership Percentage = 48.89%
Required Public Ownership = 33.00%
Complied = Yes

If you have further questions, please feel free to call the undersigned.

Thank you.

Prepared by:  Enrique C. Cunanan Officer-In-Charge	
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SUPERCITY REALTY DEVELOPMENT CORP.

Computation of Public Ownership as of (06/30/12)

Number of Issued & Outstanding Shares	110,000,000
Less: Number of Treasury Shares (if any)	0

Number of Outstanding Shares	110,000,000
Less:	

	% to total I/O Shares	Total Number of Shares	
Directors:			
Mylene T. Lim			
Direct	9.8636 %	10,850,000	
Indirect (thru Arthur Lim)	6.5000 %	7,150,000	
Ferdinand Z. Soliman			
Direct	11.0455 %	12,150,000	
Indirect (thru Misael Soliman)	4.5455 %	5,000,000	
Noric T. Ng			
Direct	2.7273 %	3,000,000	
Indirect (thru _____)			
Liza S. Nieto			
Direct	0.0091 %	10,000	
Indirect (thru _____)			
Ma. Ana S. Tensuan			
Direct	0.0091 %	10,000	
Indirect (thru Noey Tensuan)		10,000	
Emelita Mangosing			
Direct	0.0091 %	10,000	
Indirect (thru Orlando Mangosing)	0.0091 %	10,000	
Fernando Mamuyac			
Direct	0.0091 %	10,000	
Indirect (thru Teresa Mamuyac)	0.0091 %	10,000	
Sub Total	34.7364 %	38,210,000	38,210,000
Officers:			
Ferdinand Z. Soliman			
Direct	11.0455 %	12,150,000	(Accounted as above)
Indirect (thru Misael Soliman)	4.5455 %	5,000,000	(Accounted as above)
Emelita Mangosing			
Direct	0.0091 %	10,000	(Accounted as above)
Indirect (thru Orlando Mangosing)	0.0091 %	10,000	(Accounted as above)
Mylene T. Lim			
Direct	9.8636 %	10,850,000	(Accounted as above)
Indirect (thru Arthur Lim)	6.5000 %	7,150,000	(Accounted as above)
Enrique C. Cunanan			
Direct	0.0091 %	10,000	10,000
Indirect (thru _____)			
Sub Total	31.9818 %	35,180,000	10,000

Principal Stockholders:

Ferdinand Z. Soliman

Direct 11.0455 % 12,150,000 (Accounted as above)
Indirect (thru Misael Soliman)* 4.5455 % 5,000,000 (Accounted as above)

Mylene T. Lim

Direct 9.8636 % 10,850,000 (Accounted as above)
Indirect (thru Arthur Lim)* 6.5000 % 7,150,000 (Accounted as above)

Wilfredo C. Uy

Direct 16.3636 % 18,000,000 18,000,000
Indirect (thru _____)

Sub Total 48.3182 % 53,150,000 18,000,000

Affiliates:

- - -

Others:

Government

0 - -

Banks

0 - -

Employees

0 - -

Lock-Up Shares

0 - **56,220,000**

Total Number Of Shares Owned by the Public

53,780,000

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

<u>53,780,000</u> shares	<u>48.89%</u>
110,000,000 shares	

Number of Issued and Outstanding Shares	=	110,000,000
Number of Outstanding Shares	=	110,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	110,000,000
Number of Foreign-Owned Shares	=	-
Foreign Ownership Level (%)	=	-
Foreign Ownership Limit (%)	=	40%

Market Capitalization:

Total Issued and Outstanding Shares	110,000,000.00
Closing Market Price	<u>0.80</u>

Market Capitalization	<u>88,000,000.00</u>
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