



SuperCity Realty Development Corporation

Service... Reliability... Development... Care...

Date : April 25, 2011 File No. : PSE 2011-007
To : Ms. Janet A. Encarnacion From : SRDC
Head, Disclosure Department
Subject : Public Ownership Report as of March 31, 2011

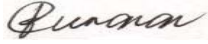
Madam:

We hereby submit our Company's Public Ownership Report as of March 31, 2011.

Public Ownership Percentage	=	48.93%
Required Public Ownership	=	33.00%
Complied	=	Yes

If you have further questions, please feel free to call the undersigned.

Thank you.

Prepared by:  Enrique C. Cunanan Officer-In-Charge	
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SUPERCITY REALTY DEVELOPMENT CORP.
Computation of Public Ownership as of (03/31/11)

Number of Issued & Outstanding Shares	110,000,000
Less: Number of Treasury Shares (if any)	0

Number of Outstanding Shares	110,000,000
Less:	

	% to total I/O Shares	Total Number of Shares	
Directors:			
Wilfredo C. Uy			
Direct	16.3636 %	18,000,000	
Indirect (thru _____)			
Mylene T. Lim			
Direct	9.8636 %	10,850,000	
Indirect (thru Arthur Lim)	6.5000 %	7,150,000	
Ferdinand Z. Soliman			
Direct	11.0455 %	12,150,000	
Indirect (thru Misael Soliman)	4.5455 %	5,000,000	
Noric T. Ng			
Direct	2.7273 %	3,000,000	
Indirect (thru _____)			
Maila M. Paredes			
Direct	0.0027 %	3,000	
Indirect (thru _____)			
Jean B. Cestina			
Direct	0.0018 %	2,000	
Indirect (thru _____)			
Fernando Mamuyac			
Direct	0.0091 %	10,000	
Indirect (thru Teresa Mamuyac)	0.0091 %	10,000	
Sub Total	51.0591 %	56,165,000	56,165,000

Officers:			
Ferdinand Z. Soliman			
Direct	11.0455 %	12,150,000	(Accounted as above)
Indirect (thru Misael Soliman)	4.5455 %	5,000,000	(Accounted as above)
Wilfredo C. Uy			
Direct	16.3636 %	18,000,000	(Accounted as above)
Indirect (thru _____)			
Mylene T. Lim			
Direct	9.8636 %	10,850,000	(Accounted as above)
Indirect (thru Arthur Lim)	6.5000 %	7,150,000	(Accounted as above)
Enrique C. Cunanan			
Direct	0.0091 %	10,000	10,000
Indirect (thru _____)			
Sub Total	48.3273 %	53,160,000	10,000

Principal Stockholders:

Ferdinand Z. Soliman

Direct	11.0455 %	12,150,000	(Accounted as above)
Indirect (thru Misael Soliman)*	4.5455 %	5,000,000	(Accounted as above)

Mylene T. Lim

Direct	9.8636 %	10,850,000	(Accounted as above)
Indirect (thru Arthur Lim)*	6.5000 %	7,150,000	(Accounted as above)

Wilfredo C. Uy

Direct	16.3636 %	18,000,000	(Accounted as above)
Indirect (thru _____)			

Sub Total	48.3182 %	53,150,000	-
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Affiliates:	-	-	-
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Others:

<i>Government</i>	0	-	-
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<i>Banks</i>	0	-	-
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<i>Employees</i>	0	-	-
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<i>Lock-Up Shares</i>	0	-	-	<u>56,175,000</u>
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Total Number Of Shares Owned by the Public				<u><u>53,825,000</u></u>
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PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public

53,825,000 shares	<u><u>48.93%</u></u>
110,000,000 shares	

Number of Issued and Outstanding Shares	=	110,000,000
Number of Outstanding Shares	=	110,000,000
Number of Treasury Shares	=	-
Number of Listed Shares	=	110,000,000
Number of Foreign-Owned Shares	=	-
Foreign Ownership Level (%)	=	-
Foreign Ownership Limit (%)	=	40%

Market Capitalization:

Total Issued and Outstanding Share	110,000,000.00	
Closing Market Price	0.80	

Market Capitalization	<u><u>88,000,000.00</u></u>	
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