



SuperCity Realty Development Corporation

Service... Reliability... Development... Care...

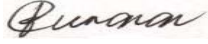
Date : November 10, 2011 File No. : PSE 2011-018
To : Ms. Janet A. Encarnacion From : SRDC
Head, Disclosure Department
Subject : Capital Structure as of October 31, 2011

Madam:

We hereby submit our Company's Capital Structure as of October 31, 2011.

If you have further questions, please feel free to call the undersigned.

Thank you.

Prepared by:  Enrique C. Cunanan Officer-In-Charge	
--	--

Name of Company: Supercity Realty Development Corporation

Contact Details

Company Address Unit 1223 City & Land Mega Plaza, ADB Ave. Cor. Garnet Road, Ortigas Center, Pasig City
Telephone Number 638-7779
Fax Number 638-7779
Contact Person and Details Enrique C. Cunanan / Chief Information Officer
Email Address rickycunanan@supercity.com.ph / r3cunanan@yahoo.com
URL www.supercity.com.ph

Stock Transfer Agent (with contact information, if possible) Securities Transfer Services, Inc. (Tel. 632-8882)
External Auditor Punongbayan & Araullo

Capital Structure

As of October 31, 2011

Authorized Capital Stock

No. of Authorized Common Shares 110,000,000.00
Par Value P 1.00

No. of Authorized Preferred Shares -
Par Value -

Features of Preferred Shares n/a

- Voting
- Non-voting
- Listed
- Not listed
- Other features

Dividend Policy

Common Shares Entitled to cash and stock dividends but no specific and detailed policy
Preferred Shares n/a

Outstanding Shares (less treasury shares)

No. of Common Shares
Listed shares 110,000,000.00
Unlisted shares
No. of Preferred Shares -
Listed shares
Unlisted shares
Total 110,000,000.00

Treasury Shares

Common Shares	-
Preferred Shares	-
Total	-

Issued Shares (including treasury shares)

No. of Common Shares	
Listed shares	110,000,000.00
Unlisted shares	
No. of Preferred Shares	
Listed shares	
Unlisted shares	
Total	110,000,000.00

Percentage of Foreign Ownership Limit (%)

Common Shares	40%
Preferred Shares	40%

Computation of Foreign Ownership Level

No. of Foreign-owned common shares	-
No. of Filipino-owned common shares	110,000,000.00
Foreign ownership level (%)	-
Foreign-owned preferred shares	-
Filipino-owned preferred shares	-
Foreign ownership level (%)	-
Foreign ownership level (common+preferred)	-